

CALIFORNIA MENTAL HEALTH SERVICES AUTHORITY
“CalMHSA”
PARTICIPATION AGREEMENT AMENDMENT NO. 4
SEMI-STATEWIDE ENTERPRISE HEALTH RECORD PROGRAM

This Participation Agreement Amendment No. 4 (“Amendment No. 4”) amends Participation Agreement No. 1488-EHR-2022-SK, executed on September 22, 2022 (the “Agreement”) and is entered into by and between the California Mental Health Services Authority (“CalMHSA”) and Siskiyou County (“Participant”).

CalMHSA and Participant agree that the total approved maximum programmatic funding (“Maximum Funding”) allocated by Participant in the Agreement to the Semi-Statewide Enterprise Health Record Program (“EHR”) shall not exceed **\$1,493,450.44**.

The Maximum Funding amount stated above includes the amount of funding which Participant has committed to EHR program-related components, modules and implementations purchased to date (“Participant-Specific Committed Funding”) in the amount of **\$1,244,542.03**. The Participant-Specific Committed Funding details are listed in the Revised Exhibit C, below.

CalMHSA and Participant agree to amend the Agreement by adding or revising the following term(s):

Removal of SMS/Text Notification Services

Effective November 30, 2025, the SMS/Text Notification Reminder services are removed from the Agreement. This removal results in a reduction of \$12,944.46 in Participant-Specific Committed Funding, as reflected in the revised Exhibit C.

Additional Purchases:

This Amendment No. 4 incorporates additional component purchases totaling **\$120,172** in additional committed funding. The additional component purchases include:

1. Purchase of professional services to implement “SMARTscribe and SMARTcomply”. This is a one-time fee which will be invoiced upon execution of this Amendment No. 4.
2. Purchase of a subscription to use “SMARTscribe” for 50 Users, effective June 1, 2026. This item is an annual subscription, which will be invoiced on a monthly basis beginning June 1, 2026.
3. Purchase of a subscription to use “SMARTcomply” for 50 Users, effective June 1, 2026. This item is an annual application subscription, which will be invoiced on a monthly basis beginning June 1, 2026.
 - a. Excess User Subscription Fees. CalMHSA will regularly audit Participant’s EHR User count to ensure compliance with the terms of the Agreement. If, in any given month, Participant’s number of users exceeds the amount specified in the revised Exhibit C table,

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below, Participant agrees to pay the per-user license fees for additional users as outlined in the Agreement and amendments, to include the excess SMARTscribe and SMARTcomply user fees listed in the table immediately below. Participant agrees to pay these additional fees within thirty (30) days following receipt of an invoice from CalMHSA.

Per User Per Month Subscription Fees	FY 25/26	FY 26/27	FY 27/28	FY 28/29
SMARTscribe Excess User Pricing	\$43.00	\$44.29	\$45.62	\$46.99
SMARTcomply Excess User Pricing	\$26.00	\$26.78	\$27.58	\$28.41

Revised Exhibit C – Participant Specific Committed Funding and Terms:

The table below reflects the additional purchases affected by the Amendment No. 4, listed above, and the associated increase of **\$107,227.53** in Committed Funding.

This revised Exhibit C replaces Exhibit C in the Agreement, effective upon execution of this Amendment No. 4. The revised amount of Participant-Specific Committed Funding for the program term is **\$1,244,542.03**, as stated below:

Description	Unit(s)	7/1/22 - 6/30/23	7/1/23 - 6/30/24	7/1/24 - 6/30/25	7/1/25 - 6/30/26	7/1/26 - 6/30/27	7/1/27 - 6/30/28	7/1/28 - 3/18/29
Participant Instance Installation	1	\$ 20,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
System Acquisition Fee	1	\$ 12,680.09	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Initial Development Fee (Customization and Security)	1	\$ 12,680.09	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Discretionary Development Budget	1	\$ 12,680.09	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Professional Services Implementation	1	\$ 313,846.15	\$ 26,153.85	\$ -	\$ -	\$ -	\$ -	\$ -
SmartCare Patient Portal Implementation	1	\$ 2,400.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SmartCare HIE / MCO Interface via FHIR Implementation	1	\$ 12,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SmartCare Lab Interface Implementation	1	\$ 15,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Disaster Recovery Implementation	1	\$ 6,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SmartCare CalMHSA Package	76	\$ 8,375.20	\$ 50,251.20	\$ 50,251.20	\$ 50,251.20	\$ 50,251.20	\$ 50,251.20	\$ 33,500.80
SmartCare Rx Prescribers Subscription	5	\$ 1,196.00	\$ 7,176.00	\$ 7,176.00	\$ 7,176.00	\$ 7,176.00	\$ 7,176.00	\$ 4,784.00
SmartCare Patient Portal Subscription	340	\$ 62.56	\$ 375.36	\$ 375.36	\$ 375.36	\$ 375.36	\$ 375.36	\$ 250.24
SmartCare HIE / MCO Interface via FHIR Subscription	1	\$ 575.00	\$ 3,450.00	\$ 3,450.00	\$ 3,450.00	\$ 3,450.00	\$ 3,450.00	\$ 2,300.00
SmartCare Lab Interface Subscription	1	\$ 488.76	\$ 2,932.56	\$ 2,932.56	\$ 2,932.56	\$ 2,932.56	\$ 2,932.56	\$ 1,955.04
SmartCare Add-On Hosting Storage Subscription	250	\$ 500.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 3,000.00	\$ 2,000.00
Disaster Recovery Subscription	1	\$ 456.00	\$ 2,736.00	\$ 2,736.00	\$ 2,736.00	\$ 2,736.00	\$ 2,736.00	\$ 1,824.00
Annual %3 Fee Increase - Subscription	1	\$ 349.61	\$ 2,118.61	\$ 2,182.17	Beginning FY 25/26 - 3% annual increase corrected in line			
Annual %3 Fee Increase - Subscription	1	\$ -	\$ -	\$ -	\$ 7,247.63	\$ 9,562.69	\$ 11,947.20	\$ 9,045.57
RAND Evaluation	1	\$ 150,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SMS/Text Notification Reminders - Implementation	1	\$ -	\$ -	\$ 3,200.00	\$ -	\$ -	\$ -	\$ -
SMS/Text Notification Reminders - Subscription	1	\$ -	\$ -	\$ 2,781.68	\$ 1,570.80			
SmartCare CalMHSA Package	24	\$ -	\$ -	\$ 11,391.83	\$ 17,513.67	\$ 18,039.08	\$ 18,580.25	\$ 12,632.12
Disaster Recovery - Subscription	24	\$ -	\$ -	\$ 713.28	\$ 1,096.59	\$ 1,129.49	\$ 1,163.37	\$ 790.94
SmartCare Lab Interface - Implementation	1	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SmartCare Lab Interface - Subscription	1	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SMARTscribe +SMARTcomply Implementation	1				\$ -			
SMARTscribe Subscription	50				\$ 2,150.00	\$ 26,574.00	\$ 27,372.00	\$ 18,796.00
SMARTcomply Subscription	50				\$ 1,300.00	\$ 16,068.00	\$ 16,548.00	\$ 11,364.00
Total Amount by Fiscal Year		\$ 569,289.55	\$ 98,193.58	\$ 90,190.07	\$ 100,799.80	\$ 141,294.38	\$ 145,531.94	\$ 99,242.71
Total Participant-Specific Committed Funds		\$ 1,244,542.03						

Participant-Specific Committed Funds Payment Terms

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Description	Fee Type Description	Payment Term
SMARTscribe AI & SMARTcomply Compliance Implementation	One-Time Fee associated with the implementation efforts to support SMARTscribe AI and SMARTcomply.	One-Time fee due within 30 days of execution of this Amendment No. 4.
SMARTscribe AI Subscription (User)	Create comprehensive and accurate session notes in over 150 languages. The AI Scribe technology can be used in all types of treatment sessions (e.g., office-based 1-on-1 sessions, telehealth sessions, group sessions, field-base sessions, case management, etc.).	This subscription fee will be invoiced on a monthly basis beginning June 1, 2026, and continuing through the remaining term of the Agreement. Payment of invoices is due within 30 days of receipt. Any additional subscriptions requested by Participant will prompt a corresponding adjustment to the monthly fee amount. <u>Cancellation:</u> Participant may cancel the subscription by providing a minimum of sixty (60) days' advance written notice to CalMHSA. Cancellation will take effect at the end of the 60-day notice period, and all fees due during that period remain payable.
SMARTcomply Compliance Subscription (User)	Automatically scan every note to prioritize audit team focus, target training, and reduce risk related to clinical documentation integrity. Live Quality Assist (based on pre-set standard rules) and Compliance Dashboards.	This subscription fee will be invoiced on a monthly basis beginning June 1, 2026, and continuing through the remaining term of the Agreement. Payment of invoices is due within 30 days of receipt. Any additional subscriptions requested by Participant will prompt a corresponding adjustment to the monthly fee amount. <u>Cancellation:</u> Participant may cancel the subscription by providing a minimum of sixty (60) days' advance written notice to CalMHSA. Cancellation will take effect at the end of the 60-day notice period, and all fees due during that period remain payable.

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All other terms or provisions in the Agreement and subsequent amendment, not cited in this Amendment No. 4, shall remain in full force and effect.

CalMHSA:

DocuSigned by:
Signed: Amie Miller Name (Printed): Dr. Amie Miller, Psy.D., MFT
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Title: Executive Director Date: 6/11/2026

Participant:

Signed: _____ Name (Printed): Ray A. Haupt
Title: Board Chair Date: _____

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IN WITNESS WHEREOF, County and Contractor have executed this agreement on the dates set forth below, each signatory represents that they have the authority to execute this agreement and to bind the Party on whose behalf their execution is made.

COUNTY OF SISKIYOU

Date: _____

RAY A. HAUPT, CHAIR
Board of Supervisors
County of Siskiyou
State of California

ATTEST:
LAURA BYNUM
Clerk, Board of Supervisors

By: _____
Deputy

Date: 6/11/2026

CONTRACTOR: California Mental Health
Services Authority
DocuSigned by:
Amie Miller
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Dr. Amie Miller, Psy.D., MFT

ACCOUNTING:
See Table Below
License No.: N/A

Encumbrance number (if applicable):

If not to exceed, include amount not to exceed:

(Licensed in accordance with an act providing for the registration of contractors): \$1,244,542.03

Note to Contractor: For corporations, the contract must be signed by two officers. The first signature must be that of the chairman of the board, president or vice-president; the second signature must be that of the secretary, assistant secretary, chief financial officer or assistant treasurer. (Civ. Code, Sec. 1189 & 1190 and Corps. Code, Sec. 313.)

TAXPAYER I.D. On File

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The difference is that Amendment No. 4 does not calculate the revised Participant-Specific Committed Funding from the Maximum Funding amount of \$1,160,032.51. Rather, it is calculated from the Participant-Specific Committed Funding amount reflected in Amendment No. 3.

As reflected in executed Amendment No. 3, while the approved Maximum Funding is \$1,160,032.51, the Participant-Specific Committed Funding is \$1,137,314.50. The difference represents uncommitted funding capacity available under the Agreement.

The calculation is as follows:

\$1,137,314.50 (Participant-Specific Committed Funding) – \$12,944.46 (removal of SMS/Text Notification services) + \$120,172.00 (SMARTscribe and SMARTcomply purchases) = \$1,244,542.04 (the amendment currently reflects \$1,244,542.03 due to a one cent rounding difference).

Additional Multi Year Accounting

	FY22/23	FY23/24	FY24/25	FY25/26	FY26/27	FY27/28	FY28/29	Total
2122-401030-723000	0	0	0	0	0	46,585.07	92,168.81	138,753.88
2134-401100-723000	0	0	0	0	0	5,176.12	7,073.90	12,250.02
2122-401030-723000-2071	12,701.68	3,440.24	3,440.24	0	0	0	0	19,582.16
2134-401100-723000-2071	20,678.25	20,678.25	20,678.28	0	0	0	0	62,034.78
2129-401031-723000-	535,909.62	74,075.09	66,071.55	100,799.80				776,856.06
165B, (2184-401044-723700-2234)					141,294.38	93,770.75	0	235,065.13
TOTAL	569,289.55	98,193.58	90,190.07	100,799.80	141,294.38	145,531.94	99,242.71	1,244,542.03