

CALIFORNIA MENTAL HEALTH SERVICES AUTHORITY
“CalMHSA”
PARTICIPATION AGREEMENT AMENDMENT NO. 1
INTEROPERABILITY SOLUTION PROGRAM

This Participation Agreement Amendment No. 1 (“Amendment No. 1”) amends Participation Agreement No. # 5130-INT-2023-SK (the “Agreement”) between the California Mental Health Services Authority (“CalMHSA”) and Siskiyou County (“Participant”). CalMHSA and Participant may be referred to individually as a “Party” and collectively as “Parties.”

CalMHSA and Participant agree to amend the Agreement to add a subscription for the CalMHSA Connex Admission, Discharge, Transfer (“ADT”) Dashboard at no additional cost to Participant, as described herein. The term for the services described in this Amendment No. 1 shall run from January 1, 2026, through December 31, 2026, unless earlier terminated in accordance with the Agreement. Should Participant elect to continue ADT services after the January 1, 2026, through December 31, 2026, no-cost term, any applicable subscription and implementation fees shall apply and will be invoiced in accordance with CalMHSA’s then-current pricing. All other services under the Agreement shall continue to follow the term specified in the Agreement.

Project Overview

The CalMHSA Connex ADT Dashboard is an add-on module within the Connex platform designed to receive, process, and display real-time and historical ADT message events from approved third-party intermediaries, such as Qualified Health Information Organizations (“QHIOs”) and other health information exchange organizations. The service includes aggregation of Health Level Seven (“HL7”) ADT messages (event types A01–A08), advanced search and filtering capabilities, and configurable alert notifications that comply with the Health Insurance Portability and Accountability Act (“HIPAA”). The Dashboard enables Participant staff to view and act on timely admission, discharge, and transfer data to support care coordination and operational decision-making. The subscription also includes first-line (“Tier 1”) technical support, secure role-based access, and CalMHSA’s facilitation of technical interfaces with ADT data sources.

Revised Exhibit A – Program Description and Funding

This Amendment No. 1 revises Exhibit A of the Agreement to include the following:

Scope of Work:

CalMHSA Responsibilities

CalMHSA will provide Participant the following services:

- Provide the Participant with access to the CalMHSA Connex ADT Dashboard via the Connex portal.

- Receive, process, and aggregate Health Level Seven (HL7) ADT messages (event types A01–A08) from approved third-party intermediaries.
- Provide real-time and historical visibility into ADT message events through the ADT Dashboard interface.
- Enable filtering by patient identifiers, location, facilities, message types, and event timestamps.
- Generate real-time notifications within Connex. Offer Tier 1 support for access and display-related issues.
- Facilitate technical connectivity with approved ADT data sources, including coordination meetings, documentation, and testing.
- Monitor ADT Dashboard infrastructure for availability and performance and maintain transparency about data sources and processing pathways.

Participant Responsibilities

Participant shall be responsible for the following:

- Submit formal user access requests for individuals requiring use of the ADT Dashboard and ensure that access is granted in accordance with applicable laws, organizational policies, and privacy requirements.
- Maintain an up-to-date list of authorized users and promptly notify CalMHSA of any additions, removals, or changes to user access.
- Actively facilitate and/or participate in engagement efforts with third-party sources from whom ADT messages are requested. If the Participant identifies a potential exchange partner for ADT data, the Participant must collaborate with CalMHSA during outreach and procurement. All ADT interface requests will be evaluated on a case-by-case basis and may be subject to additional implementation costs.
- Notify CalMHSA of any technical access issues, message delivery failures, or discrepancies in received ADT data.

Note: CalMHSA serves solely as a technical intermediary for the ADT Dashboard. CalMHSA does not control, validate, or assume responsibility for the content, accuracy, or completeness of ADT messages received from third-party sources.

Relationship to Third-Party Health Information Exchange Organizations

The Parties acknowledge and agree that the CalMHSA Connex ADT Dashboard utilizes Admission, Discharge, and Transfer (“ADT”) message data obtained by CalMHSA from third-party Qualified Health Information Organizations (“QHIOs”) and other health information exchange organizations pursuant to separate data-exchange agreements entered into by CalMHSA. CalMHSA does not originate, modify, validate, or exert control over the accuracy, completeness, timeliness, availability, or content of any ADT

data supplied by such organizations, and CalMHSA's obligations with respect to such data are limited to the receipt, transmission, and display of that data within the Connex platform in the form received.

The Parties further acknowledge and agree that the JPA-Business Associate Agreement executed between the Parties shall remain in full force and effect. Notwithstanding the foregoing, and solely with respect to the services, data flows, and obligations expressly described in this Amendment No. 1 related to the receipt, transmission, display, or handling of ADT data obtained from third-party QHIOs or other health information exchange organizations, in the event of any conflict or inconsistency between the JPA-Business Associate Agreement and this Amendment No. 1, the terms of this Amendment No. 1 shall govern and control.

Nothing in this Amendment shall be construed to expand, reduce, or waive CalMHSA's obligations under the JPA-Business Associate Agreement except to the extent necessary to align with the technical, contractual, or operational conditions imposed by the applicable QHIOs and other health information exchange organizations from which ADT data is received.

All other terms or provisions in the Agreement not cited in this Amendment No. 1, shall remain in full force and effect.

CalMHSA

Signed: _____ Name (Printed): Dr. Amie Miller, Psy.D., MFT

Title: Executive Director Date: _____

Participant:

Signed: _____ Name (Printed): Ray A. Haupt

Title: Chair, Board of Supervisors Date: _____

IN WITNESS WHEREOF, County and Contractor have executed this agreement on the dates set forth below, each signatory represents that they have the authority to execute this agreement and to bind the Party on whose behalf their execution is made.

COUNTY OF SISKIYOU

Date: _____

RAY A. HAUPT, CHAIR
Board of Supervisors
County of Siskiyou
State of California

ATTEST:
LAURA BYNUM
Clerk, Board of Supervisors

By: _____
Deputy

CONTRACTOR: California Mental Health Services
Authority (CalMHSA)

Date: _____

Dr. Amie Miller, Psy.D., MFT
Executive Director

License No.: _____

(Licensed in accordance with an act providing for the registration of contractors)

Note to Contractor: For corporations, the contract must be signed by two officers. The first signature must be that of the chairman of the board, president or vice-president; the second signature must be that of the secretary, assistant secretary, chief financial officer or assistant treasurer. (Civ. Code, Sec. 1189 & 1190 and Corps. Code, Sec. 313.)

TAXPAYER I.D.: On File

ACCOUNTING:

Fund	Organization	Account	Activity Code (if applicable)
N/A			

Encumbrance number (if applicable):

If not to exceed, include amount not to exceed: